FSMA

FINANCIAL SERVICES AND
MARKETS AUTHORITY

Transparency notification
Form TR-1 BE
PART I

1) Status of the notification

Final

2) Issuer

Name SEQUANA MEDICAL

Identification number 0707-821-866

3) Reason for the notification

Holding of voting securities upon first admission to trading

4) Notification by

A parent undertaking or a controlling person

5) Persons subject to the notification requirement

Name	Address (for legal entities)
NeoMed IV Extension Limited	13 Castle Street, St Helier, Jersey JE4 5UT, Channel Islands, UK
NeoMed Innovation V Limited	13 Castle Street, St Helier, Jersey JE4 5UT, Channel Islands, UK
NeoMed Management (Jersey) Limited	13 Castle Street, St Helier, Jersey JE4 5UT, Channel Islands, UK
Erik Amble	13 Castle Street, St Helier, Jersey JE4 5UT, Channel Islands, UK
Claudio Nessi	13 Castle Street, St Helier, Jersey JE4 5UT, Channel Islands, UK
Dina Chaya	13 Castle Street, St Helier, Jersey JE4 5UT, Channel Islands, UK
Pal Jensen	13 Castle Street, St Helier, Jersey JE4 5UT, Channel Islands, UK

6) Persons that dispose of voting rights (only to be filled in if art. 7 of the Law applies)

Name	Address (for legal entities)

Please continue entering the information in *part II* concerning the persons referred to in Sections 5 and 6

Part II

7) Date on which the threshold is crossed

11/02/2019 (DD/MM/YYYY)

8) Threshold that is crossed (in %)

30

If the holding has fallen below the lowest threshold, you have the option of not entering any numbers in Section 10

9) Denominator

12,611,900

Please enter the denominator before filling in the data

10) Notified details

A) Voting rights	Previous notification	After the transaction			
	# of voting rights	# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to the securities	Linked to securities	Not linked to the securities
Erik Amble		0		0.00%	
Claudio Nessi		0		0.00%	

Dina Chaya		0		0.00%		-
Pal Jensen		0		0.00%		-
NeoMed Management (Jersey) Limited		0		0.00%		-
NeoMed IV Extension Limited		2,853,673		22.63%		-
NeoMed Innovation V Limited		1,342,968		10.65%		-
Subtotal		4,196,641		33.28%		+
	TOTAL	4,196,641	0	33.28%	0.00%	

Start with "groups" of holders. Add subtotals with Σ, and then finish with the persons who are "alone".
For groups, start with the ultimate controlling natural person or legal entity.
The totals, subtotals and % will be updated once you have clicked on *<CALCULATE>*.

B) Equivalent financial instruments	After the transaction					
Holders of equivalent financial instruments	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights	Settlement
	TOTAL			0	0.00%	

ℹ️ *The totals* will be updated once you have clicked on <CALCULATE>

TOTAL (A & B)	# of voting rights	% of voting rights
CALCULATE	4,196,641	33.28%

11) Full chain of controlled undertakings through which the holding is effectively held, if applicable

NeoMed Innovation V Limited is a private limited company incorporated in Jersey.
NeoMed Innovation V Limited is controlled by its Investment Manager, NeoMed Management (Jersey) Limited, which is a private limited company incorporated in Jersey.

NeoMed IV Extension Limited is a private limited company incorporated in Jersey.
NeoMed IV Extension Limited is controlled by its Investment Manager, NeoMed Management (Jersey) Limited, which is a private limited company incorporated in Jersey.

NeoMed Management (Jersey) Limited is controlled by Erik Amble, Claudio Nessi, Dina Chaya and Pål Jensen in the meaning of the art. 5 and 7 of the Company Code.

12) In case of proxy voting for only one GM

					(DD/MM/YYYY)
Holder		will cease to hold / will hold again	0	voting rights as of	

13) Additional information

o NeoMed IV Extension Limited and NeoMed Innovation V Limited do not own the securities but manage funds that own the voting rights attached to the securities.
o As management companies NeoMed IV Extension (Jersey) Limited and NeoMed Innovtion V Limited exercise the voting rights attached to the securities at their discretion in the absence of spectific instructions.

Done at	Ghent, Belgium
On	20/02/2019 (DD/MM/YYYY)
Name & capacity	Kirsten Van Bockstaele, CFO Sequana Medical (proxy)
Signature	